



Responsible Asset Owners

Global Symposia

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THE AMERICAS

HYBRID
EVENT

June 28th 2023

8.30am - 5.30pm

LIVE from
Allen & Overy
1221 6th Ave
New York



KEN RIVLIN
Senior Partner
Allen & Overy



KATHARINE PRESTON
Vice President Sustainable Investing
OMERS



PEDRO GUAZO
Chief Executive Officer, Investment Office
UN Joint Staff Pension Fund

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*Rich mixture of interactive sessions.
Including: Panel Sessions, polls,
keynote speakers, Q&A, Networking and private 1:1 sessions.*

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WELCOME & EVENT GUIDE

Welcome to The Americas

Welcome to the Americas 2023 global symposium for Responsible Asset Owners – in-person or virtual - from the heart of New York, accessible to 7 Continents via our digital platform.

This conference will once again bring together the best and the brightest from the global asset community to share their insights & knowledge about both the challenges and opportunities of Responsible Investing.

With 7 panel sessions, 1 fireside chat and key networking opportunities throughout the day, including the unique opportunity to request 1:1 meetings with industry leaders who are looking to build partnerships with brands that can deliver Innovation - Collaboration – Leadership. This is a don't-miss event for those who are serious about making new contacts and cementing existing relationships.

We look forward to seeing you there!

Adrienne Lawler
CEO & Founder
Responsible Asset Owners Global Symposium



REASONS TO ATTEND

Gain insights

RAO Global conferences get straight to the heart of what responsible investing means for business and ROI's in the real world. It asks the right questions and delivers productive answers.

Build a long-lasting network

Our events attract stakeholders from across the global finance industry on 7 Continents. Network in-person or virtually with world class Leaders and fellow delegates in the room or across the globe.

Meet institutional investors

Hear from investors honing their responsible finance strategy and creating real impact including CalPERS, CalSTRS, OMERS, World Bank, UNJSPS, Wyoming Pension, Lincoln Police and Fire Pension Plan, Investment Board Korea Investment Corporation (KIC) and many more.

THE AMERICAS
HYBRID EVENT
LIVE from Allen & Overy,
1221 6th Ave, New York
LP's – Asset Managers – Advisors – Law Firms - Regulators

Responsible Asset Owners
Global Symposium
www.raoglobal.org

June 28th
2023
8:00am-4:30pm ET

Get Tickets Here

If you would like to speak at or sponsor future conferences for Global thought leaders, please contact alawler@raoglobal to register your interest

08:30 - 08:55 **Registration, networking & coffee**

08:55 - 09:00 **Welcome & Opening Address**

Adrienne Lawler - CEO & Founder, Responsible Asset Owners Global Symposium



09:00 - 09:45 **Panel Session**

What are the financing needs for decarbonisation and infrastructure improvements and will tailwinds push this up the agenda for funds?

Moderator: **Jillian Ashley** - Allen & Overy

Panellists: **Katharine Preston** - Vice President Sustainable Investing, OMERS

Philipp Koch - Senior Director, McKinsey & Co

Guillaume Mascotto - Senior Vice President, Managing Director of Sustainable Finance, U.S. Bank

09:45 - 10:30 **Fireside chat with.....**

Ken Rivlin Senior Partner Allen & Overy in conversation with

Robert Esposito Managing Director & Senior counsel, ESG Apollo Global Management, Inc.



10:30 - 11:15

Panel Session

Nobody's fault lines: How to align Public and Private Investments

Moderator: **Georges Dyer** - Co-Founder & Executive Director, Intentional Endowments Network

Panellists: **Pedro Guazo** - Chief Executive Officer, Investment Office, UN Joint Staff Pension Fund

Senator Rosa Galvez - Canadian Gov & Prof Civil & Water Eng. Dept. Laval University

Guy Pinkman - Chairman, Lincoln Police and Fire Pension Plan Investment Board

11:15 - 11:45

Networking over coffee

11:45 - 12:30

Panel Session

Fund risk management in a volatile climate

Moderator: **Kevin Mahn** - President & CIO, Hennion & Walsh Asset Management

Panellists: **Antonio Rodriguez** - Director of Investment Strategy at the NYC Board of Education Retirement System

Jon Lukomnik - Author, Moving Beyond Modern Portfolio Theory

Philipp Koch - Senior Director, McKinsey & Co

12:45 - 13:30

Lunch break

13:30 - 14:10

Panel Session
Tinder for investors

Moderator: **Lane Jost** - Head of ESG Advisory, US Edelman

Panellists: **David Mikhail** - Communications Specialist at United Nations Capital Development Fund (UNCDF)
Stephen Pouyat - Global Head Capital Markets, The Digital Economist

14:10 - 14:50

ESG - Its opportunities and its detractors

Moderator: **Paul O'Brien** - Trustee and Member of the Investment Committee Wyoming Retirement System

Panellists: **Scott Kalb** - Former CIO and Deputy CEO of the Korea Investment Corporation (KIC)
Irene Aldridge - CEO & Founder AbleBlox
Catherine Banat - Board Director, Women & Climate
Bryan Gurhy - Senior Financial Sector Specialist, World Bank

14:50 - 15:20

Networking & Coffee break

15:20 - 16:00**Panel Session**

Is recession a trend that will shape the Global Economy in 2023 & test the commitment to SDG's? Bold or baby steps?

Moderator: **Lane Jost** - Head of ESG Advisory, US Edelman

Panellists: **Rebecca Patterson** - Former Chief Investment Strategist, Bridgewater Associates
Stephanie Wood - Vice President, Strategic Partnerships, Competent Boards
Kunal Khatri - Deputy HM Trade Commissioner, North America, UK Government

16:00 - 16:40**Panel Session**

No longer moving at a glacial pace: Climate change & economic impact

Moderator: **Jeff Gitterman** - CEO Gitterman Asset Management

Panellists: **Katharine Preston** - VP Sustainable Investing OMERS
Paul O'Brien - Trustee and Member of the Investment Committee, Wyoming Pension Fund
Travis Antonio - Climate Strategy Investment Manager, CalPERS

16:45 - 17:00**Chair's closing remarks****17:00 - 18:30****Networking & drinks reception (invited guests) End of event**

QUICK GUIDE TO THE DAY

Agenda timings are GMT

MODERATOR	PANELS	TIMES	PANELISTS	MODERATOR	PANELS	TIMES	PANELISTS
ADRIENNE LAWLER Founder RAOG 	WELCOME	08:55 - 09:00		LANE JOST Head of ESG Advisory US Edelman 	KEYNOTE INTERVIEW Tinder for investors	13:30 - 14:10	David Mikhail <i>United Nations Capital Development Fund</i> Stephen Pouyat <i>The Digital Economist</i>
JILLIAN ASHLEY Allen & Overy 	PANEL SESSION What are the financing needs for decarbonisation and infrastructure improvements and will tailwinds push this up the agenda for funds?	09:00 - 09:45	Katharine Preston <i>OMERS</i> Philipp Koch <i>McKinsey & Co</i> Guillaume Mascotto <i>U.S. Bank</i>	PAUL O'BRIEN Trustee and Member of the Investment Committee Wyoming Retirement System 	PANEL SESSION ESG - Its opportunities and its detractors	14:10 - 14:50	Scott Kalb <i>Korea Investment Corporation (KIC)</i> Irene Aldridge <i>AbleBlox</i> Catherine Banat <i>Women & Climate</i> Bryan Gurhy <i>World Bank</i>
KEN RIVLIN Senior Partner Allen & Overy 	FIRESIDE CHAT	09:45 - 10:30	ALLEN & OVERY APOLLO	LANE JOST Head of ESG Advisory US Edelman 	PANEL SESSION Is recession a trend that will shape the Global Economy in 2023 & test the commitment to SDG's? Bold or baby steps?	15:20 - 16:00	Rebecca Patterson <i>Bridgewater Associates</i> Stephanie Wood <i>Competent Boards</i> Kunal Khatri <i>UK Government</i>
ROBERT ESPOSITO Managing Director & Senior counsel, ESG Apollo Global Management, Inc. 				LANE JOST Head of ESG Advisory US Edelman 	PANEL SESSION No longer moving at a glacial pace: Climate change & economic impact		Katharine Preston <i>OMERS</i> Paul O'Brien <i>Wyoming Pension Fund</i> Travis Antonio <i>CalPERS</i>
GEORGES DYER Co-Founder & Executive Director Intentional Endowments Network 	PANEL SESSION Nobody's fault lines: How to align Public and Private Investments	10:30 - 11:15	Pedro Guazo <i>UN Joint Staff Pension Fund</i> Senator Rosa Galvez <i>Laval University</i> Guy Pinkman <i>Lincoln Police and Fire Pension Plan Investment Board</i>	JEFF GITTERMAN CEO Gitterman Asset Management 			
KEVIN MAHN President & CIO Hennion & Walsh Asset Management 	PANEL SESSION Fund risk management in a volatile climate	11:45 - 12:30	Antonio Rodriguez <i>NYC Board of Education Retirement System</i> Jon Lukomni <i>Author</i> Philipp Koch <i>McKinsey & Co</i>				

Charities our speakers have nominated....

With thanks to all our Speakers & Delegates for helping make this another outstanding conference. On their behalf, we are donating 20% of ticket proceeds to their chosen charities. Just scan the QR code to purchase your ticket and we'll do the rest.

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Scan the QR code below to purchase your tickets to the upcoming ESG Global Americas event and 20% of your ticket cost will be donated to Breast Cancer Research Foundation.



Adrienne Lawler
CEO & Founder - IAO GLOBAL

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Catherine Banat
Board Member-Sustainable Investing Leader

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Irene Aldridge
CEO & Founder, AbleBox

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Jeff Gitterman
CEO, Gitterman Asset Management

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Scott Kalb
Former CEO and Deputy CEO of the Korea Investment Corporation (KIC)

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Katharine Preston
Vice President, Sustainable Investing OMBIS

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Scan the QR code below to purchase your tickets to the upcoming ESG Global Americas event and 20% of your ticket cost will be donated to Kevin's Chosen charity Gift of Life Howie's House.



Kevin Mahn
President & COO, Hennion & Walsh

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Scan the QR code below to purchase your tickets to the upcoming ESG Global Americas event and 20% of your ticket cost will be donated to Lane's Chosen charity Save the Bay.



Lane Jost
Head of ESG, Advisory, US Ekman Smithfield

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Rebecca Patterson
Former Chief Investment Strategist, Bridgewater Associates

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Scan the QR code below to purchase your tickets to the upcoming ESG Global Americas event and 20% of your ticket cost will be donated to Rosa's Chosen charity Centre for Economic Education Development.



Senator Rosa Galvez
Canadian Senator and Professor Civil & Water Eng. Dept., Laval University

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Scan the QR code below to purchase your tickets to the upcoming ESG Global Americas event and 20% of your ticket cost will be donated to Stephen's chosen charity United Nations Population Fund.



Stephan Pouyat
ES&I Managing Director TheDigitalEconomist

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Scan the QR code below to purchase your tickets to the upcoming ESG Global Americas event and 20% of your ticket cost will be donated to Georges' chosen charity Change is Simple.



Georges Dyer
Co-Founder & Executive Director Crane Institute of Sustainability

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Scan the QR code below to purchase your tickets to the upcoming ESG Global Americas event and 20% of your ticket cost will be donated to Ken's chosen charity Human Needs Food Pantry.



Ken Rivlin
Senior Partner Allen & Overy

Thank you for your support!