



Responsible Asset Owners

Global Symposia

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With grateful thanks
to our hosts

Schroders

EUROPE

October 25th, 2023

1 London Wall Pl,
London Wall, Barbican,
London EC2Y 5AU

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*Rich mixture of interactive sessions.
Including: Panel Sessions, polls,
keynote speakers, Q&A, Networking and private 1-2-1 sessions.*

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WELCOME & EVENT GUIDE

Welcome to Europe 2022

Welcome to Europe 2023 global symposium for Responsible Asset Owners – in-person or virtual - from the heart of London, broadcasting across 7 continents via our digital platform.

This conference will once again bring together the best and the brightest from the global asset community to share their insights & knowledge about both the challenges and opportunities of Responsible Investing.

With 6 panel sessions, 3 keynote speakers and networking opportunities throughout the day, including the unique opportunity to request 1-2-1 meetings with industry leaders under who are looking to build partnerships in Innovation - Collaboration – Leadership. This is a don't miss event for those who are serious about making new contacts and cementing existing relationships.

We look forward to seeing you there!

Adrienne Lawler
CEO & Founder
Responsible Asset Owners Global Symposia



REASONS TO ATTEND

Get real insight into the industry

RAO Global conferences gets straight to the point on what responsible investing means for business and ROI's in the real world. We ask the right questions and deliver the answers.

Build a long-lasting network

Our event attracts stakeholders from across the finance industry. Network in-person or virtually at allocated time slots with world class keynote speakers and fellow delegates in the room or across the globe.

Meet institutional investors

Hear from investors honing their responsible finance strategy and creating real impact including CalPERS, CalSTRS, Cern Pension Fund, OMERS, World Bank, UN, ILN, Maryland State Retirement & Pension System, GFANZERO Wyoming Pension, IFSWF, CERN Pension, Pennsylvania State Employees' Retirement System (SERS), NY Employees Pension, European Investment Bank and many more.

If you would like to speak at or sponsor future conferences for Global thought leaders, please contact Admin@RAOGlobal.org to register your interest

08:55 - 09:00

Welcome & Opening Address

Adrienne Lawler - CEO & Founder, Responsible Asset Owners Global Symposia



09:05 - 09:45

Panel Session

Macroeconomic environment:

Which brands are leading the charge to pull in new money from Investors, as well as protecting and growing existing client portfolios? And how does rising deal competition affect industry standards?

Moderator: **Martina Macpherson** - Head of ESG Product Strategy & Management, SIX

Panellists: **Denise Le Gal** - Chair, Brunel Pension Partnership

Jamie Broderick - Deputy Chair, Impact Investing Institute

Gus Wiseman - Head of Investor Relations, Department for Business & Trade

Morten Nilsson - CEO, Brightwell

09:50 - 10:30

Keynote

Dr Roger Miles - Academy Founder, Behaviour at Risk

Technology and AI



10:35 - 11:15**Networking over coffee****11:20 - 12:00****Panel Session****Consumer duty:**

Will new rules further impact margins, requiring greater oversight and accountability at all contact points throughout the customer journey?

Moderator: **Dr Roger Miles** - Academy Founder, Behaviour at Risk

Panellists: **Keith Richards** - Founder & CEO, Consumer Duty Alliance

Ann Roughead - Chairman, Handelsbanken ACD

Dawn Hyams - Senior Consultant, The Wisdom Council

Anastasia Georgiou - Director of Client Solutions, Adviser Segment, EMEA

12:05 - 12:55**Panel Session****Sustainable investing:**

Are transparency & regulation the only routes to removing greenwashing or will data be the determining factor in separating leaders v followers?

Moderator: **Tony Langham** - Co-Founder, Lansons

Panellists: **Stephan Pouyat** - Global Head of Capital Markets, TheDigitalEconomist

Eila Kreivi EIB - Director and Chief Sustainable Finance Advisor, European Investment Bank

Morten Nilsson - CEO, Brightwell

Paul Horrocks - Lead Private Investment, OCDE

13:00 - 14:00 **Networking over Lunch**

14:05 - 14:50 **Panel Session**

Regulatory change and the Edinburgh Reforms

What do these new regulations add to the competitiveness of the City of London or are they just tinkering around the edges?

Moderator: **Oscar Warwick Thompson** - Head of Policy & Communications, UKSIF

Panellists: **Caroline Escott** - Senior Investment Manager, AUM for Railpen

Kim Lewis - Head of Active Ownership, Schroders

Michael Moore - Chief Executive, British Private Equity and Venture Capital Association

14:55 - 15:25 **Networking Coffee and 1-2-1**

15:30 - 16:10 **Fireside chat**

Andy Howard - Global Head of Sustainability, Schroders

Stephen Bowles - Senior Director of Sustainability, Schroders

Sustainability investing - a route to Net Zero?

Are transparency & regulation the only routes to removing greenwashing or will data be the determining factor in separating leaders v followers?



16:15 - 17:00**Panel Session****Biodiversity:**

The business & reputational case for acting swiftly versus the cost of inactivity to valuations?










Moderator: **George Yeomans** - Director, Edelman Smithfield

Panellists: **David Thompson** - Chief Investment Officer: UK, Zurich
Mark Hill - Climate & Sustainability Lead, The Pensions Regulator
Michael Marshall - Head of Investment Risk & Sustainable Ownership, Railpen
Sarah Woodfield - Active Ownership Manager, Schroders

17:05 - 17:10**Chair's Closing Remarks****17:10 - 19:00****VIP Drinks Reception**

QUICK GUIDE TO THE DAY

Agenda timings are GMT

MODERATOR	PANELS	TIMES	PANELISTS	MODERATOR	PANELS	TIMES	PANELISTS
ADRIENNE LAWLER Founder RAOG 	WELCOME	08:55 - 09:00			NETWORKING LUNCH	13:00 - 14:00	
MARTINA MACPHERSON Head Of ESG Product Strategy & Management, SIX 	PANEL SESSION Macroeconomic environment	09:05 - 09:45	Denise Le Gal - <i>Chair</i> Brunel Pension Partnership Jamie Broderick - <i>Deputy Chair</i> Impact Investing Institute Morten Nilsson - <i>CEO</i> Brightwell Gus Wiseman - <i>Head of Investor Relations</i> Department for Business & Trade	OSCAR WARWICK THOMPSON Head of Policy & Communications UKSIF 	PANEL SESSION Regulatory change and the Edinburgh Reforms	14:05 - 14:50	Caroline Escott - <i>Senior Investment Manager</i> AUM for Railpen Kim Lewis - <i>Head of Active Ownership</i> Schroders Michael Moore - <i>Chief Executive</i> British Private Equity and Venture Capital Association
DR ROGER MILES Academy Founder BEHAVIOUR AT RISK 	KEYNOTE Technology and AI	09:50 - 10:30	 		NETWORKING OVER COFFEE	14:55 - 15:25	
NETWORKING OVER COFFEE 10:35 - 11:15					ANDY HOWARD Global Head of Sustainability SCHRODERS 		
				STEPHEN BOWLES Senior Director of Sustainability SCHRODERS 	FIRESIDE CHAT Sustainability investing - a route to Net Zero?	15:30 - 16:10	
DR ROGER MILES Academy Founder BEHAVIOUR AT RISK 	PANEL SESSION Consumer duty	11:20 - 12:00	Keith Richards - <i>Founder & CEO</i> Consumer Duty Alliance Ann Roughead - <i>Chairman</i> Handelsbanken ACD Dawn Hyams - <i>Senior Consultant</i> The Wisdom Council Anastasia Georgiou - <i>Director of Client Solutions, Adviser Segment</i> EMEA				
				GEORGE YEOMANS Director EDELMAN SMITHFIELD 	PANEL SESSION Biodiversity	16:15 - 17:00	David Thompson - <i>Chief Investment Officer: UK</i> Zurich Mark Hill - <i>Climate & Sustainability Lead</i> The Pensions Regulator Michael Marshall - <i>Head of Investment Risk & Sustainable Ownership</i> Railpen Sarah Woodfield - <i>Active Ownership Manager</i> Schroder
TONY LANGHAM Co-Founder LANSONS 	PANEL SESSION Sustainable investing	12:05 - 12:55	Stephan Pouyat - <i>Global Head of Capital Markets</i> TheDigitalEconomist Ella Kreivi - <i>Director and Chief Sustainable Finance Advisor</i> EIB Morten Nilsson - <i>CEO</i> Brightwell Paul Horrocks - <i>Lead Private Investment</i> OECD	ADRIENNE LAWLER Founder RAOG 	Chair's Closing Remarks	17:05 - 17:10	
				VIP DRINKS RECEPTION 17:10 - 19:00			

OUR PARTNERS

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UK Sustainable Investment
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