



Innovation. Collaboration. Leadership

Europe
AGENDA

OCTOBER 5TH 2021
8.30 - 5.30 BST

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link is <https://cpd.cfainstitute.org/>*

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*Rich mixture of interactive sessions.
Including: Panel Sessions, polls,
keynote speakers, Q&A, expo booths,
Networking and private 1-2-1 sessions.*

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1. WELCOME & EVENT GUIDE

Welcome to Europe

Welcome to Europe 2021, the virtual symposium which brings together the best and the brightest from the global asset community to share their insights & knowledge about both the challenges and opportunities within Responsible Investing.

Get comfortable, pick the sessions you want to join, request 1-2-1 meetings with key people, network with your peers, visit the exhibition booths and join various breakout sessions.

- Innovation
- Collaboration
- Leadership

This guide shows you the type of content going on throughout the day, as well as where & when to find it, how to make sure you get the most out of your day and some pop up surprises keep your eyes peeled!

We look forward to seeing you there,

Adrienne Lawler
CEO & Founder
Responsible Asset Owners Global Symposium



1. WELCOME & EVENT GUIDE

All sessions will be recorded and shared after the event



Reception

Consider this Base Camp as you explore all the options available throughout the day - or indeed, even if you get lost!

There will always be someone on hand to help & guide you as well as an excellent place to meet for a chat, keep up to date with key messages & event updates.



Stage

This is the Main stage. You will find our four keynote speaker in this area (you can read more about them in the agenda).

The live chat feature means you will be able to post comments and ask questions throughout.. At the end, the Moderator will lead the Q & A between themselves and the viewers, selecting some to ask their questions directly.



Networking

The Networking area is available throughout the day. In this symposium you can arrange private sessions with some of the speakers as well as network with fellow delegates in open areas.

The Networking area automates the discovery of new connections. When you participate in Networking, you are matched with another attendee who you can meet for a couple of minutes before connecting with another person.



Sessions

The Sessions area of the event is for PANEL sessions and for breaking into groups and rooms. We have some great sessions lined up and all detailed in the schedule below.

Up to twenty people can participate in a session on live camera, while 500 people can join the session and watch off camera. Everyone in a session can interact in the session chat. This is often to ask questions to the speakers on camera.



Expo Booths

The Expo area is the virtual exhibition hall with some great sponsors booths.

It's where you'll find a wide array of brands, products or services, just like a trade fair, job fair, or sponsor showcase.

Definitely worth a visit!

08:30 - 08:55 - Reception

Check in, grab a coffee, network with peers, check out the Agenda!

08:55 - 09:00 - Main Stage - Welcome & Opening Address

Adrienne Lawler - Broadcaster, BBC, Sky & CNN



09:00 - 09:40



PANEL SESSION

SUSTAINABILITY:

Writing the blueprint for a sustainable, resilient post-COVID-19 recovery

Moderator:

Erik Vynckier

Interim Chief Executive, Foresters Friendly Society

Panellists:

Esther An

Chief Sustainability Officer, City Developments Limited

Denise La Gal

Chair, Brunel Pension Partnership

Edward Bonham Carter

Dir Stewardship & Corporate Responsibility
Jupiter Asset Management

Egon Vavrek

Director

Global Emerging Markets Equities
APG Asset Management

09:00 - 09:40



PANEL SESSION

INFRASTRUCTURE:

Values-driven collaboration

Moderator:

Beverly Chandler

Managing Editor
ETF Express

Panellists:

Bob Parker

Chair & Snr Advisor
ICMA

David Thompson

CIO
Zurich Insurance Company

Uday Khemka

Vice Chairman
Sun Group

09:00 - 09:40



NETWORKING

40 Minutes speed Networking

09:00 - 09:40



EXPO BOOTH

09:40 - 09:45 - Selection of the next session

09:45 - 10:30



PANEL SESSION:

CLIMATE CHANGE:
The urgency of 'now'
and the question of 'how'

Moderator:

Andrew Wilde

Global Chair of Financial Services
Edelman

Panelists:

Morten Nilsson

CEO
BT Pension Scheme Management

Dr Victoria Barbary

Director of Strategy & Communications
IFSWF

Michael Marshall

Head of Sustainable Ownership
RPMI Railpen

David Russell

Head of Responsible Investment
USS Investment Management Limited

09:50 - 10:35



PANEL SESSION

IMPACT INVESTMENTS:
How to find, measure
and track them.

Moderator:

Chris Perceval

Head of Business Development EMEA
S&P Sustainable1

Panelists:

Sarah Gordon

Chief Executive Officer
Impact Investing Institute

Elena Manola-Bonthond

Chief Investment Officer
CERN Pension Fund
Lansons

Mark Campanale

Founder & Executive Chair
Carbon Tracker

Carlos Martins

Senior Portfolio Manager
European Stability Mechanism

09:45 - 10:35



EXPO BOOTH

09:50 - 10:30



NETWORKING

40 Minutes speed Networking

2. AGENDA

Agenda timings are BST

10:40 - 10:45 - Reception

Delegates move to stage for next session

10:45 - 11:30 - Main Stage

Terry Heymann, CFO, World Gold Council
ESG and Ratings: Should we be aiming for simplification?



11:30 - 11:35 - Delegates select next session

11:35 - 12:15



SYNDICATE SESSION

Place-based Impact Investing

Moderator:

Lindsay Smart
Head of Sustainability
Triple Point

Panellists:

Charlotte O'Leary
CEO
Pensions for Purpose

Sarah Forster
CEO
The Good Economy

Tom Brown
Head of Heritage Portfolio Management
Phoenix Group

11:35 - 12:15



PANEL SESSION

RESILIENCE:
...for the next time

Moderator:

Bill Kelly
CEO
CAIA Association

Panellists:

Sonja Laud
Chief Investment Officer
Legal & General Investment Management (LGIM)

David Thompson
CIO
Zurich Insurance Company

11:35 - 12:15



PANEL SESSION

CHANGE THROUGH INFLUENCE:
Investing for the many
not just the few

Moderator:

Tony Langham
Chief Executive
Lansons

Panellists:

Jeff Houston
Head of Pensions
Local Government Association

Georgia Stewart
Co-Founder
Tumelo

Elena Manola-Bonthond
CIO
CERN Pension Fund

Antony Marsden
Head of Governance & Responsible Investment
Janus Henderson Investors

11:35 - 12:15



NETWORKING

40 Minutes speed Networking

2. AGENDA

Agenda timings are BST

12:15 - 12:20 - Reception

Delegates move to stage for next session



12:20 - 13:05 - Main Stage

Steve Waygood, Chief Responsible Investment Officer, Aviva Investors
What about post COP26 - what can we expect in 2022 and beyond?



13:05 - 13:35 - Lunch & Delegates select next session

13:35 - 14:20

13:40 - 14:25

13:40 - 14:25

13:40 - 14:25



PANEL SESSION

ACTIVE v PASSIVE INVESTORS:
Are Boardrooms becoming
a dead weight?

Moderator:

Andrew Wilde
Global Chair of Financial Services
Edelman

Panellists:

Rick Lacaille
Senior Advisor, State Street
Saker Nusseibeh
CEO, Federated Hermes International

David Thompson

CIO, Zurich Insurance

Denise Le Gal

Chair, Brunel Pension Partnership



PANEL SESSION

TRANSPARENCY:
Accountability, the challenges
& the benefits.

Moderator:

Beverley Chandler
Managing Editor
ETF Express

Panellists:

Paul Watchman
Climate Change & ESG Lead
European Bank

Ella Kreivi
Head of Capital Markets
European Investment Bank

Charlotte Gardes

Former Head of Unit
French Treasury

Bob Parker

Chairman
ICMA Asset Management & Investors Council



PANEL SESSION

COLLABORATION:
Strength in numbers
& consistency in outcomes

Moderator:

Tony Langham
Chief Executive
Lansons

Panellists:

Tapiwa Sikipa
Senior Portfolio Manager
The World Bank

Michael Kelly
Chief Legal & Corporate Affairs Officer
OMERS

Teni Ekundare

Head of Investor Outreach
FAIRR



NETWORKING

45 Minutes speed Networking

2. AGENDA

Agenda timings are BST

14:25 - 14:30 - Reception

Delegates move to stage for next session



14:30 - 15:15 - Main Stage

Vicky Saporta, Executive Director, Prudential Policy, Bank of England

*From the diversity on the board to bio-diversity in our environment - ***Chatham House Rules apply to this session*



15:15 - 15:20 - Delegates select next session

15:20 - 16:05



SYNDICATE ROOM

15:20 - 16:05



PANEL SESSION

REGULATION:
Is it the most effective way
to reach net zero targets?

Moderator:

Beverley Chandler
Managing Editor
ETF Express

Panellists:

Anthony Raymond
Director of Legal Services
The Pension Regulator

Konstantinos Sergakis
Professor of Capital Markets Law and Corporate Governance
University of Glasgow

Jessica Taylor

Global Head of ESG Client Engagement
S & P Global

15:20 - 16:05



PANEL SESSION DIVERSITY & INCLUSION:

Enablers to building back better.

Moderator:

Laurie Spengler
Founder & CEO
Courageous Capital Advisors, LLC

Panellists:

Anne Simpson
Managing Investment Director,
CalPERS

Nancy Doyle
CEO, Genius Within CIC

Bev Shah
Founder and CEO
City Hive

Baroness Nicky Morgan
Baroness, House of Lords

15:20 - 16:05



NETWORKING
40 Minutes speed Networking

2. AGENDA

Agenda timings are BST

16:05 - 16:10 - Reception

Delegates move to stage for next session



16:10 - 16:55 - Main Stage



Richard Curtis - Film Director & Co Founder, Make My Money Matter

How you can make your money matter



17:00 - 17:30 Networking and wrap up

3. QUICK GUIDE TO THE DAY

MODERATOR	PANELS	TIMES	PANELISTS	MODERATOR	PANELS	TIMES	PANELISTS
ADRIENNE LAWLER Founder RAOG 	<i>Welcome</i>	08:55 – 09:00		LINDSAY SMART Head of Sustainability Triple Point 	<i>Place-based Impact Investing</i>	11:35 – 12:15	Charlotte O'Leary Sarah Forster Tom Brown
ERIK VYNCKIER Interim Chief Executive Foresters Friendly Society 	SUSTAINABILITY: <i>Writing the blueprint for a sustainable, resilient post-COVID-19 recovery</i>	09:00 – 09:40	Esther An Denise La Gal Edward Bonham Carter Egon Vavrek	BILL KELLY CEO CAIA Association 	RESILIENCE: <i>...for the next time</i>	11:35 – 12:15	Sonja Laud David Thompson
BEVERLY CHANDLER Managing Editor ETF Express 	INFRASTRUCTURE: <i>Values-driven collaboration</i>	09:00 – 09:40	Bob Parker David Thompson Uday Khemka	TONY LANGHAM Chief Executive Lansons 	CHANGE THROUGH INFLUENCE: <i>Investing for the many not just the few</i>	11:35 – 12:15	Jeff Houston Georgia Stewart Elena Manola-Bonthond Antony Marsden
	TRANSPARENCY: <i>Accountability, the challenges & the benefits.</i>	13:40 - 14:25	Paul Watchman Eila Kreivi Charlotte Gardes Bob Parker		COLLABORATION: <i>Strength in numbers & consistency in outcomes</i>	13:40 – 14:25	Tapiwa Sikipa Michael Kelly Teni Ekundare
	REGULATION: <i>Is it the most effective way to reach net zero targets?</i>	15:20 - 16:05	Anthony Raymond Konstantinos Sergakis Jessica Taylor		KEYNOTE <i>What about post COP26 - what can we expect in 2022 and beyond?</i>	12:20 - 13:05	
ANDREW WILDE Global Chair of Financial Services Edelman 	CLIMATE CHANGE: <i>The urgency of 'now' and the question of 'how'</i>	09:45 – 10:30	Morten Nilsson Dr Victoria Barbary Michael Marshall David Russell	VICKY SAPORTA Executive Director, Prudential Policy, Bank of England 	KEYNOTE <i>Bio-diversity in our environment</i>	14:30 - 15:15	
	ACTIVE v PASSIVE INVESTORS: <i>Are Boardrooms becoming a dead weight?</i>	13:35 - 14:20	Rick Lacaille Saker Nusseibeh David Thompson Denise Le Gal	LAURIE SPENGLER Founder & CEO Courageous Capital Advisors, LLC 	DIVERSITY & INCLUSION: <i>Enablers to building back better.</i>	15:20 - 16:05	Anne Simpson Nancy Doyle Bev Shah Baroness Nicky Morgan
CHRIS PERCEVAL Head of Business Development EMEA S&P Sustainable1 	IMPACT INVESTMENTS: <i>How to find, measure and track them.</i>	09:50 – 10:35	Sarah Gordon Elena Manola-Bonthond Mark Campanale Carlos Martins	RICHARD CURTIS Film Director & Co Founder Make My Money Matter 	KEYNOTE	16:10 - 16:55	
TERRY HEYMANN CFO World Gold Council 	KEYNOTE <i>ESG and Ratings: Should we be aiming for simplification?</i>	10:45 – 11:30					

- NOTES:**
- Depending on participants, sessions can be extended beyond the listed time by the Moderator if requested.
 - All delegates can pose a question in the chat area
 - Go to <https://rao-global.appointlet.com/s/10-min-chat> see who is available for 1-2-1 meetings

4. SPEAKERS AVAILABLE FOR 1-2-1's



Andrew Wilde

Global Chair of Financial Services
Edelman



David Thompson

CIO
Zurich Insurance



Elena Manola-Bonthund

CIO
CERN Pension Fund



Erik Vynckier

Interim Chief Executive
Foresters Friendly Society



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Chief Sustainability Officer
City Developments Ltd



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Head of Investor Outreach
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Eila Kreivi

Director & Capital Markets Head
EIB



Chris Perceval

Head of Business
Development EMEA
S&P Sustainable1



Michael Kelly

Chief Legal & Corporate
Affairs Officer
OMERS



David Russell

Head of Responsible Investment
USS Investment
Management Limited



Georgia Stewart

Co-Founder
Tumelo

4. SPEAKERS AVAILABLE FOR 1-2-1's



Anthony Raymond

Director of Legal Services
The Pension Regulator



Victoria Barbary

Director of Strategy &
Communications
IFSWF



Bill Kelly

CEO
CAIA Association



Jess Taylor

Global Head of
ESG Client Engagement
S & P Global



Nancy Doyle

Founder
Genius Within CIC



Tony Langham

Chief Executive
Lansons

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