



Responsible Asset Owners

Global Symposium

Agenda

8 October 2019, LONDON



WORLD
GOLD
COUNCIL



JUPITER
Asset Management

Agenda

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Responsible Asset Owners
Global Symposium

<p>8:30</p> <p>Assembly Room</p> <p>Registration – tea, coffee and light refreshments</p>	<p>9:00</p> <p>Assembly Room</p> <p>Welcome and opening address Adrienne Lawler – Broadcaster, BBC, SKY & CNN</p>	<p>9:05 – 9:35</p> <p>Assembly Room</p> <p>Which framework should investors use to assess ESG performance? Terry Heymann – CFO, World Gold Council</p>
<p>9:40 – 10:30</p> <p>Bishop Partridge Hall</p> <p>Panel Stream 1</p> <p>Key issues facing the Asset community</p> <p>Chair: Sarah Wilson – Founder & CEO, Minerva Analytics</p> <p>Panellists: Christian Kopf – Head of Fixed Income, Union Investment Saker Nusseibeh – CEO, Hermes Investment Management Denise Le Gal – Chair, Brunel PP Martina Macpherson – President, NSFM</p>	<p>9:40 – 10:30</p> <p>Council Room</p> <p>Panel Stream 2</p> <p>Responsible investment with increasing returns</p> <p>Chair: Rebecca Jones – Founder, New Money</p> <p>Panellists: David Russell – Head of Responsible Investment, USS IM Ltd Chris Hitchen – Chairman, Border to Coast PP</p>	<p>9:40 – 10:30</p> <p>Abbey Room</p> <p>Panel Stream 3</p> <p>Risk management and modelling: minimising risk, maximising returns and making smarter decisions</p> <p>Chair: Mona Dohle – Deputy Editor, Portfolio Institutional</p> <p>Panellists: David Jessop – Quantitative Researcher Josien Piek – Head of EMEA, GRESB</p>
<p>10:35 – 11:05</p> <p>Assembly Room</p> <p>Keynote – Sustainability and capital markets – a new relationship? Charlie Thomas – Head of Strategy, Environment & Sustainability Jupiter AM</p>	<p>11:05 – 11:25</p> <p>Assembly Room</p> <p>Morning networking – tea and coffee</p>	<p>11:25 – 11:55</p> <p>Assembly Room</p> <p>Accelerating Climate Change – The Ultimate Risk For Business and Investors Knut Kjaer – Founder of Norges, Advisor to CIC, Dir ABP</p>
<p>12:00 – 12:30</p> <p>Bishop Partridge Hall</p> <p>Panel Stream 1</p> <p>Improving the investor image – outcomes, opportunities and future of ESG</p> <p>Chair: Tony Langham – Chief Executive, Lansons</p> <p>Panellists: Josien Piek – Head of EMEA, GRESB Tommy Stadlen – firstMinute Capital, tech entrepreneur, VC & Author Abbie Llewellyn-Waters – Fund Manager, Environment & Sustainability Jupiter AM Denise Le Gal – Chair, Brunel PP</p>	<p>12:00 – 12:30</p> <p>Abbey Room</p> <p>Panel Stream 2</p> <p>Quantifying the investment case: quantitative strategy and data</p> <p>Chair: Mark Dunne – Portfolio Institutional</p> <p>Panellists: Martina Macpherson – President of the NSFM Stefaan Martel – Managing Director, Bopro David Jessop – Quantitative Researcher</p>	<p>12:00 – 12:30</p> <p>Council Room</p> <p>Panel Stream 3</p> <p>Democratising investment: regulation, pension funds and impact</p> <p>Chair: Rebecca Jones – Founder, New Money</p> <p>Panellists: Christian Kopf – Head of Fixed Income, Union Investment Michael O'Higgins – Chairman, LPP Jeff Houston – Head of Pensions, Local Government Association Claudia Chapman – Corporate Governance and Stewardship the FRC</p>

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12:30 – 13:40 – Assembly Room – Lunch Break

13:40 – 14:10

Assembly Room

Impact Meets IPO: Building The Worlds First Ethical Stock Exchange

14:15 – 14:45

Council Room

Panel Stream 1

**How are responsible companies governed?
Insights into responsibility**

Chair:

Adrienne Lawler – Broadcaster, BBC,
SKY & CNN

Panellists

Amanda Latham – Policy Lead, The
Pension Regulator

Iain Dey – Head of Special Projects,
Edelman UK

Dr Rachel Melsom – Director, Tobacco Free Portfolios
for UK and Europe

Stefaan Martel – Managing Director, Bopro

14:15 – 14:45

Bishop Partridge Room

Panel Stream 2

**Mini-master-class –
Understanding the social and environmental
performance of a multi-asset class portfolio**

Chair:

Clara Barby – CEO, Impact Management Project

Interactive workshop

14:55 – 15:25

Council Room

Panel Stream 1

**Economist vs. Humanitarian – recession, future of
economics and responsible change**

Chair:

Gervais Williams – Senior Executive Director, Miton Trust

Panellists:

Stefaan Martel – Managing Director, Bopro

David Styles – Director, Corporate Governance the FRC

Terry Heymann – CFO, World Gold Council

14:55 – 15:25

Bishop Partridge Room

Panel Stream 2

Diversity and inclusion in finance

Chair:

Deborah Gilshan – Founder, The 100% Club

Panellists:

Amanda Latham – Policy Lead, The Pension Regulator

Bev Shah – Chief Executive & Founder, City Hive

Emma Jayne Joyce – Senior Manager (ISIF) at National
Treasury Management Agency

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15:25 – 15:55 – Assembly Room – Afternoon networking – and light refreshments

15:55 – 16:15

Assembly Room

Threats and opportunities around the new paradigm of climate change issues

Chair:

Charles Donovan – Director of the Centre for Climate Finance and Investment at Imperial College Business School

Panellists:

Ben Nelmes – Head of Public Policy, UK Sustainable Investment & Finance (UKSIF)

Rosemary De Vos – Managing Director, Coast for Life

Raymond Dhirani – Head of Sustainability & Green Economy WWF-UK

16:15 – 16:45

Assembly Room

Fixing Britain: Things To Do and Things To Avoid

Lord Digby Jones

17:00 – Close

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Attendee List

	PIF Jeddah		Securis Investments
	Impact Management Project		Founder of Norges, Advisor to CIC, Dir ABP
	HSBC		Union Investment
	IPE		Frode Strand-Nielsen
	Consultant		Chief Executive, Lansons
	Insight Investment		SupplyESChange Initiative
	Pension Protection Fund		The Pension Regulator
			RAO Global
	Imperial College Business School		Brunel PP
	The Disruptive Factory		WM Nexus
	Pangaea Cast / Pangaea Cam		Jupiter AM
	GDPR Institut		NSFM Next Generation Initiative
	PMI		Northumbria University
	UKSIF		Guest
	MSCI		Aon
	PPF		WM Nexus
	DLDV enterprises BV		Bopro
	Coast For Life		Marten & Co
	Edelman UK		Greenstone
	WWF-UK		
	IPE		STOXX Ltd.
	OTC Markets		Water Harvest
	Portfolio Institutional		Tobacco Free Portfolios
	Portfolio Institutional		Hermes Investment Management
	Gresham House		LPP
	Bloomberg		Pioneers Post
			Maggie's Oxford
	The 100% Club		Head of EMEA, GRESB
	Impax Asset Management		Consilium Capital
	World Benchmarking Alliance		
	World Gold Council		evvoe Ltd
	Border to Coast PP		Rhotic Media
	Responsible Investor		Triodos Investment Management
	Local Government Association		USS IM Ltd
	Quantitative Researcher		quietroom
			J.P. Morgan Asset Management
	New Money		Fetch.ai
	Bridges Fund Management		AIG

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	Hermes Investment Management
	Co-Founder, Giant Ventures
	Kempen Capital Management
	Corporate Governance the FRC
	WordZone
	GEDI
	Pension PlayPen
	Jupiter AM
	Jupiter AM
	Smart
	Miton Group
	RWC
	Minerva Analytics

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Please rate the following aspects from 1 – 5 where 1 is poor and 5 is excellent

Event Scores

Format of conference		Venue	
Programme content/control		Lunch	
Networking opportunities		Event Organisation	

Speakers

Lord Digby Jones		Amanda Latham	
Adrienne Lawler		Christian Kopf	
Terry Heymann		Chris Hitchen	
Bev Shah		Saker Nusseibeh	
Charlie Thomas		Clara Barby	
Knut Kjaer		Josien Piek	
Denise Le Gal		Rebecca Jones	
Michael O'Higgins		Abbie Llewellyn-Waters	
Jeff Houston		Tony Langham	
Stefaan Martel		Dr Rachel Melsom	
David Russell		Dr Charles Donovan	
Deborah Gilshan		Iain Dey	
David Styles		Tommy Stadlen	
Sarah Wilson		Jonathan Harris	
Gervais Williams		David Jessop	
Ben Nelmes		Mona Dohle	
Martina Macpherson		Mark Dunne	
Claudia Chapman		Raymond Dhirani	
Rosemary De Vos			