



Responsible Asset Owners

Global Symposium

Agenda

8 October 2019, LONDON



WORLD
GOLD
COUNCIL



JUPITER
Asset Management

Agenda

8 October 2019, LONDON



Responsible Asset Owners
Global Symposium

8:30

Assembly Room

**Registration – tea, coffee
and light refreshments**

9:00

Assembly Room

Welcome and opening address
Adrienne Lawler – Broadcaster,
BBC, SKY & CNN

9:05 – 9:35

Assembly Room

**Which framework should
investors use to assess ESG
performance?**
Terry Heymann –
CFO, World Gold Council

9:40 – 10:30

Bishop Partridge Hall

Panel Stream 1

**Key issues facing the
Asset community**

Chair:

Sarah Wilson – Founder & CEO,
Minerva Analytics

Panellists:

Christian Kopf – Head of Fixed
Income, Union Investment

Saker Nusseibeh – CEO, Hermes
Investment Management

Denise Le Gal – Chair, Brunel PP

Martina Macpherson – President, NSFM

9:40 – 10:30

Council Room

Panel Stream 2

**Responsible investment with
increasing returns**

Chair:

Rebecca Jones – Founder,
New Money

Panellists:

David Russell – Head of Responsible
Investment, USS IM Ltd

Chris Hitchen – Chairman, Border to
Coast PP

Tomás Carruthers – Chief Executive,
Project Heather

9:40 – 10:30

Abbey Room

Panel Stream 3

**Risk management and
modelling: minimising risk,
maximising returns and making
smarter decisions**

Chair:

Mona Dohle – Deputy Editor, Portfolio
Institutional

Panellists:

David Jessop – Quantitative
Researcher

Josien Piek – Head of EMEA, GRESB

10:35 – 11:05

Assembly Room

**Keynote – Sustainability and
capital markets – a new
relationship?**

Charlie Thomas – Head of Strategy,
Environment & Sustainability Jupiter AM

11:05 – 11:25

Assembly Room

**Morning networking –
tea and coffee**

11:25 – 11:55

Assembly Room

**Accelerating Climate Change –
The Ultimate Risk For Business
and Investors**

Knut Kjaer – Founder of Norges,
Advisor to CIC, Dir ABP

12:00 – 12:30

Bishop Partridge Hall

Panel Stream 1

**Improving the investor image–
outcomes, opportunities and
future of ESG**

Chair:

Tony Langham – Chief Executive,
Lansons

Panellists:

Josien Piek – Head of EMEA, GRESB
Tommy Stadlen – firstMinute Capital,
tech entrepreneur, VC & Author

Abbie Llewellyn-Waters –
Fund Manager, Environment &
Sustainability Jupiter AM

Denise Le Gal – Chair, Brunel PP

12:00 – 12:30

Abbey Room

Panel Stream 2

**Quantifying the investment case:
quantitative strategy and data**

Chair:

Mark Dunne – Portfolio Institutional

Panellists:

Martina Macpherson – President
of the NSFM

Stefaan Martel – Managing Director,
Bopro

David Jessop – Quantitative
Researcher

12:00 – 12:30

Council Room

Panel Stream 3

**Democratising investment:
regulation, pension funds
and impact**

Chair:

Rebecca Jones – Founder,
New Money

Panellists:

Christian Kopf – Head of Fixed
Income, Union Investment

Michael O'Higgins – Chairman, LPP
Jeff Houston – Head of Pensions, Local
Government Association

Claudia Chapman – Corporate
Governance and Stewardship the FRC

Agenda

8 October 2019, LONDON



Responsible Asset Owners
Global Symposium

12:30 – 13:40 – Assembly Room – Lunch Break

13:40 – 14:10

Assembly Room

Impact Meets IPO: Building The Worlds First Ethical Stock Exchange

Tomás Carruthers – Chief Executive, Project Heather

14:15 – 14:45

Council Room

Panel Stream 1

**How are responsible companies governed?
Insights into responsibility**

Chair:

Adrienne Lawler – Broadcaster, BBC,
SKY & CNN

Panellists

Amanda Latham – Policy Lead, The
Pension Regulator

Iain Dey – Head of Special Projects,
Edelman UK

Dr Rachel Melsom – Director, Tobacco Free Portfolios
for UK and Europe

Stefaan Martel – Managing Director, Bopro

14:15 – 14:45

Bishop Partridge Room

Panel Stream 2

**Mini-master-class –
Understanding the social and environmental
performance of a multi-asset class portfolio**

Chair:

Clara Barby – CEO, Impact Management Project

Interactive workshop

14:55 – 15:25

Council Room

Panel Stream 1

**Economist vs. Humanitarian – recession, future of
economics and responsible change**

Chair:

Gervais Williams – Senior Executive Director, Miton Trust

Panellists:

Stefaan Martel – Managing Director, Bopro

David Styles – Director, Corporate Governance the FRC

Terry Heymann – CFO, World Gold Council

14:55 – 15:25

Bishop Partridge Room

Panel Stream 2

Diversity and inclusion in finance

Chair:

Deborah Gilshan – Founder, The 100% Club

Panellists:

Amanda Latham – Policy Lead, The Pension Regulator

Tomas Carruthers – Chief Executive, Project Heather

Bev Shah – Chief Executive & Founder, City Hive

Emma Jayne Joyce – Senior Manager (ISIF) at National Treasury
Management Agency

Agenda

8 October 2019, LONDON



Responsible Asset Owners
Global Symposium

15:25 – 15:55 – Assembly Room – Afternoon networking – and light refreshments

15:55 – 16:15

Assembly Room

Threats and opportunities around the new paradigm of climate change issues

Chair:

Charles Donovan – Director of the Centre for Climate Finance and Investment at Imperial College Business School

Panellists:

Ben Nelmes – Head of Public Policy, UK Sustainable Investment & Finance (UKSIF)

Rosemary De Vos – Managing Director, Coast for Life

Raymond Dhirani – Head of Sustainability & Green Economy WWF-UK

16:15 – 16:45

Assembly Room

Fixing Britain: Things To Do and Things To Avoid

Lord Digby Jones

17:00 – Close

Agenda

8 October 2019, LONDON



Responsible Asset Owners
Global Symposium

Attendee List

Marshall Bailey OBE	PIF Jeddah	Cate Kenworthy	Securis Investments
Clara Barby	Impact Management Project	Knut Kjaer	Founder of Norges, Advisor to CIC, Dir ABP
Fiona Beukes	HSBC	Christian Kopf	Union Investment
Dan Brill	IPE	Sara Kreilisheim	Frode Strand-Nielsen
Lucian Camp	Consultant	Tony Langham	Chief Executive, Lansons
Laura Carey	Insight Investment	Kate Larsen	SupplyESChange Initiative
Katrina Carney	Pension Protection Fund	Amanda Latham	The Pension Regulator
Tomás Carruthers	Project Heather	Adrienne Lawler	RAO Global
Donovan Charles	Imperial College Business School	Denise Le Gal	Brunel PP
Thomas Charts	The Disruptive Factory	Alina Legendi	WM Nexus
Phil Coates	Pangaea Cast / Pangaea Cam	Abbie Llewellyn-Waters	Jupiter AM
Jeffrey Coorsh	GDPR Institut	Martina MacPherson	NSFM Next Generation Initiative
Bob Coppage	PMI	Faheem Malik	Northumbria University
Charlene Cranny	UKSIF	Faheem Malik	Guest
Daniel Cremin	MSCI	Tim Manuel	Aon
Claire Curtin	PPF	Wendy Marston	WM Nexus
Dirk De Vlaam	DLDV enterprises BV	Stefaan Martel	Bopro
Rosemary De Vos	Coast For Life	Edward Marten	Marten & Co
Iain Dey	Edelman UK	Susan Martin	Greenstone
Raymond Dhirani	WWF-UK	Jonathan May	
Piers Diacre	IPE	Christine Mehrtens	STOXX Ltd.
Jonathan Dickson	OTC Markets	Neil Mehta	Water Harvest
Mona Dohle	Portfolio Institutional	Dr Rachel Melsom	Tobacco Free Portfolios
Mark Dunne	Portfolio Institutional	Saker Nusseibeh	Hermes Investment Management
Sarah Fisher		Richard Oates	
Heather Fleming	Gresham House	Michael O'Higgins	LPP
Mark Gilbert	Bloomberg	Anna Patton	Pioneers Post
Melissa Gilmour	Project Heather	Ruth Pearson	Maggie's Oxford
Deborah Gilshan	The 100% Club	Josien Piek	Head of EMEA, GRESB
Rhiann Gray	Impax Asset Management	David Pollock	Consilium Capital
Richard Hardyment	World Benchmarking Alliance	Niru Rajasooriar	
Terry Heymann	World Gold Council	Shahissta Ratyal	evvoe Ltd
Chris Hitchen	Border to Coast PP	Nick Reeve	Rhotic Media
Elza Holmstedt Pell	Responsible Investor	Adam Robbins	Triodos Investment Management
Jeff Houston	Local Government Association	David Russell	USS IM Ltd
David Jessop	Quantitative Researcher	Mark Scantlebury	quietroom
Lord Digby Jones		Chris Scicluna	J.P. Morgan Asset Management
Rebecca Jones	New Money	Humayun Sheikh	Fetch.ai
Stefanie Kneer	Bridges Fund Management	Clive Sherwood	AIG

Agenda

8 October 2019, LONDON



Responsible Asset Owners
Global Symposium

Attendee List

Pedro Silva	Hermes Investment Management
Tommy Stadlen	Co-Founder, Giant Ventures
Craig Stevenson	Kempen Capital Management
David Styles	Corporate Governance the FRC
David Sumner Smith	WordZone
Sophia Swire	GEDI
Henry Tapper	Pension PlayPen
Charlie Thomas	Jupiter AM
Amelia Thurston	Jupiter AM
Martin Warner	Smart
Gervais Williams	Miton Group
Cressida Williams	RWC
Sarah Wilson	Minerva Analytics

Agenda

8 October 2019, LONDON



Responsible Asset Owners
Global Symposium

Please rate the following aspects from 1 – 5 where 1 is poor and 5 is excellent

Event Scores

Format of conference		Venue	
Programme content/control		Lunch	
Networking opportunities		Event Organisation	

Speakers

Lord Digby Jones		Amanda Latham	
Adrienne Lawler		Christian Kopf	
Terry Heymann		Chris Hitchen	
Tomás Carruthers		Saker Nusseibeh	
Charlie Thomas		Clara Barby	
Knut Kjaer		Josien Piek	
Denise Le Gal		Rebecca Jones	
Michael O'Higgins		Abbie Llewellyn-Waters	
Jeff Houston		Tony Langham	
Stefaan Martel		Dr Rachel Melsom	
David Russell		Dr Charles Donovan	
Deborah Gilshan		Iain Dey	
David Styles		Tommy Stadlen	
Sarah Wilson		Jonathan Harris	
Gervais Williams		David Jessop	
Ben Nelmes		Mona Dohle	
Martina Macpherson		Mark Dunne	
Claudia Chapman		Raymond Dhirani	
Rosemary De Vos		Bev Shah	

Agenda

8 October 2019, LONDON



Responsible Asset Owners
Global Symposium

Name:

Organisation:

Email:

Please tell us what you liked about the event (we would be delighted to be able to quote you)

What can we do to improve it next time?

Subjects you would like covered at future events?

Do you consider it value for money?